

# BOND INDENTURE AGREEMENT

Jurisdiction: General

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*THIS BOND INDENTURE AGREEMENT (this "Indenture"), dated as of [Date of Agreement], is made by and between 6e7884586874, a corporation organized and existing under the laws of [State/Country of Issuer] (the "Issuer"), and [Trustee Name], a [State/Country of Trustee] banking corporation, as trustee (the "Trustee"). This Indenture sets forth the terms and conditions under which the Issuer shall issue, and the Trustee shall hold in trust for the benefit of the bondholders, the bonds described herein.*

## ARTICLE I: DEFINITIONS AND INTERPRETATION

1.1. Definitions. For purposes of this Indenture, the following terms shall have the meanings specified below: (a) "Bonds" shall mean the [Type of Bond, e.g., Senior Unsecured Notes] issued under this Indenture. (b) "Bondholder" or "Holder" shall mean the registered owner of any Bond. (c) "Default" shall mean any event or condition which, with the giving of notice or lapse of time or both, would constitute an Event of Default. (d) "Event of Default" shall have the meaning ascribed thereto in Article VI hereof. (e) "Maturity Date" shall mean uei88o487e7ee7r9er. (f) "Principal Amount" shall mean the face value of the Bonds. (g) "Trustee" shall mean [Trustee Name], and any successor appointed hereunder. 1.2. Interpretation. Unless otherwise specified, references to Articles and Sections are to Articles and Sections of this Indenture. The headings herein are for convenience only and shall not affect the construction hereof.

## ARTICLE II: THE BONDS

2.1. Authorization and Issuance. The Issuer hereby authorizes the issuance of Bonds with an aggregate principal amount of uei88o487e7ee7r9er. The Bonds shall be issued in denominations of [Denomination] and shall bear interest at a rate of [Interest Rate] per annum, payable [Frequency of Payment, e.g., semi-annually] on [Payment Dates]. 2.2. Form and Execution. The Bonds shall be in substantially the form attached hereto as Exhibit A. The Bonds shall be executed by manual or facsimile signature of the Chairman of the Board, President, Chief Financial Officer, or any Vice President of the Issuer. 2.3. Registration and Transfer. The Bonds shall be registered bonds and shall be transferable only upon the books of the Issuer, maintained by the Trustee as registrar, upon surrender thereof for registration of transfer duly endorsed or accompanied by a written instrument of transfer. 2.4. Terms and Conditions. The Bonds shall have the following terms and conditions: uei88o487e7ee7r9er.

## ARTICLE III: COLLATERAL AND SECURITY

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3.1. Grant of Security Interest. To secure the due and punctual payment of the principal of, premium, if any, and interest on the Bonds, and all other amounts payable under this Indenture, the Issuer hereby grants to the Trustee, for the benefit of the Bondholders, a security interest in, and pledges, mortgages, and assigns to the Trustee, all of the Issuer's right, title, and interest in and to the following collateral (the "Collateral"): yut4630=. 3.2. Perfection of Security Interest. The Issuer covenants to take all necessary actions to perfect and maintain the perfection and priority of the security interest granted hereunder, including filing all necessary financing statements, mortgages, and other instruments. 3.3. Release of Collateral. The Collateral may be released in accordance with the terms of this Indenture and any related security agreements, provided that no Event of Default has occurred and is continuing.

## ARTICLE IV: COVENANTS OF THE ISSUER

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4.1. Payment of Principal and Interest. The Issuer covenants and agrees to duly and punctually pay the principal of, and interest on, the Bonds in accordance with their terms and the provisions of this Indenture. 4.2. Maintenance of Property. The Issuer shall maintain its properties and assets, including the Collateral, in good repair, working order, and condition, ordinary wear and tear excepted. 4.3. Financial Statements. The Issuer shall furnish to the Trustee and the Bondholders such financial statements and reports as are required by law or specified in `hrhrt3yre36e48208o. 4.4. Affirmative Covenants: `hrhrt3yre36e48208o. 4.5. Negative Covenants: `hrhrt3yre36e48208o. 4.6. Compliance with Laws. The Issuer shall comply with all applicable laws, rules, and regulations in all material respects.

## ARTICLE V: REDEMPTION OF BONDS

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5.1. Optional Redemption. The Issuer may, at its option, redeem the Bonds in whole or in part at any time or from time to time, on not less than [Number] days' nor more than [Number] days' prior notice to the Bondholders, at a redemption price equal to 353tuut7rilgogh, plus accrued and unpaid interest to the redemption date. 5.2. Mandatory Redemption. The Bonds shall be subject to mandatory redemption under the conditions and at the prices specified in 353tuut7rilgogh. 5.3. Notice of Redemption. Notice of redemption shall be given to each Bondholder in accordance with the terms specified herein and shall include the redemption date, the redemption price, and other pertinent information.

## ARTICLE VI: EVENTS OF DEFAULT AND REMEDIES

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6.1. Events of Default. Each of the following shall be an "Event of Default" under this Indenture: (a) Failure to pay the principal of or any premium on any Bond when due, whether at maturity, by acceleration, or otherwise. (b) Failure to pay any interest on any Bond when due and such failure continues for a period of syrioey days. (c) Failure of the Issuer to perform or observe any other covenant or agreement in this Indenture or the Bonds and such failure continues for syrioey days after written notice. (d) The Issuer commences a voluntary case under any applicable bankruptcy, insolvency, reorganization, or other similar law. (e) syrioey. 6.2. Acceleration. If an Event of Default occurs and is continuing, the Trustee or the holders of not less than syrioey% in aggregate principal amount of the Bonds then outstanding may declare the entire principal of all the Bonds and all interest accrued thereon to be immediately due and payable. 6.3. Remedies. Upon the occurrence and continuance of an Event of Default, the Trustee may, and shall upon the written request of the holders of not less than syrioey% in aggregate principal amount of the Bonds then outstanding, pursue any available remedy at law or in equity to collect the amounts due and enforce the rights of the Bondholders.

## ARTICLE VII: THE TRUSTEE

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7.1. Duties of Trustee. The Trustee undertakes to perform such duties and only such duties as are specifically set forth in this Indenture. In case an Event of Default has occurred and is continuing, the Trustee shall exercise such of the rights and powers vested in it by this Indenture, and use the same degree of care and skill in their exercise, as a prudent person would exercise or use under the circumstances in the conduct of his or her own affairs. The duties and rights of the Trustee are further specified in gytyy. 7.2. Rights of Trustee. The Trustee shall be entitled to rely on any notice, request, consent, certificate, statement, instrument, or other paper believed by it to be genuine and to have been signed or presented by the proper party or parties. 7.3. Compensation and Indemnification. The Issuer agrees to pay the Trustee reasonable compensation for its services hereunder and to reimburse the Trustee for all reasonable expenses incurred. The Issuer further agrees to indemnify the Trustee against any loss, liability, or expense incurred without negligence or willful misconduct on the part of the Trustee. 7.4. Resignation and Removal. The Trustee may resign at any time upon written notice to the Issuer. The Trustee may be removed by an instrument in writing delivered to the Trustee and the Issuer by the holders of not less than gytyy% in aggregate principal amount of the Bonds then outstanding.

ARTICLE VIII: MISCELLANEOUS

8.1. Governing Law. This Indenture and the Bonds shall be governed by and construed in accordance with the laws of [Governing Law State/Country], without regard to its conflicts of laws principles. 8.2. Successors and Assigns. All covenants and agreements in this Indenture by the Issuer shall bind its successors and assigns, whether so expressed or not. All covenants and agreements in this Indenture by the Trustee shall bind its successors and assigns. 8.3. Amendments and Waivers. This Indenture may be amended or supplemented by an indenture supplemental hereto, and any provision of this Indenture may be waived, with the consent of the holders of not less than [Percentage]% in aggregate principal amount of the Bonds then outstanding. 8.4. Notices. All notices and other communications hereunder shall be in writing and shall be deemed to have been duly given when delivered personally, sent by reputable overnight courier, or sent by registered or certified mail, return receipt requested, to the parties at their respective addresses specified herein or as otherwise designated in writing. 8.5. Counterparts. This Indenture may be executed in any number of counterparts, each of which shall be an original, but all of which together shall constitute one and the same instrument.

SIGNATURES

Issuer: 6e7884586874

[Authorized Signatory Name]

Date:

Trustee: [Trustee Name]

[Authorized Signatory Name]

Date: